

ALI CORPORATION
Consolidated Statements of Cashflow
For the periods ended Sep.30 , 2009 and 2008

	(Amounts in thousand New Taiwan Dollars)	
	2009	2008
Cash flows from operating activities :		
Net income	763,160	241,120
Adjustments to reconcile net income to net cash provided by operating activities :		
Depreciation	27,950	28,270
Amortization	56,760	65,558
Amortization - deferred credit	(2,290)	(2,135)
Provision for inventory loss (reversal)	(86,042)	49,229
Gain on disposal of investments	(9,299)	(1,609)
Valuation loss (gain) on financial instruments	(6,882)	(2,099)
Loss on disposal of property and equipment, net	1,676	614
Loss on impairment of financial assets	0	1,177
Loss on disposal of deferred assets	30	0
Compensatory cost of Employee' stock option	11,865	0
Change in deferred income tax assets	46,300	18,171
Decrease in financial assets at fair value through profit or loss -current	310,864	460,598
Decrease(increase)in notes receivable	7,033	68
Decrease(increase) in accounts receivable	(150,976)	(101,754)
Decrease(increase) in other financial assets -current	(7,093)	(3,763)
Decrease in inventory	142,925	118,556
Decrease (increase) in prepaid expenses and other current assets	(34,536)	(1,448)
Decrease in prepaid pension	1,520	1,743
Decrease in notes payable	0	(13)
Increase (decrease) in accounts payable	191,478	33,702
Increase (decrease) in payables to related parties	(17,637)	27,828
Increase(decrease) in accrued expenses	200,839	14,403
Decrease in tax payable	(2,276)	(48,105)
Decrease in other payables	(25,649)	(19,185)
Increase in other current liabilities	25,054	5,651
Cash provided by operating activities	1,444,774	886,577
Cash flows from investing activities :		
Increase in certificate of deposit - restricted	(3,500)	0
Held the financial asset available for sale-current	(430,000)	(240,000)
Proceeds from disposal of financial asset available for sale- current	579,299	271,609
Additions to property, plant and equipment	(12,907)	(11,052)
Proceeds from sale of property, plant and equipment	9	36
Increase in intangible assets	(17,936)	(34,072)
Decrease (increase) of refundable deposits	(1,314)	(44)
Increase in deferred assets	(47)	(1,384)
Cash provided(used in) by investing activities	113,604	(14,907)
Cash flows from financing activities :		
Increase(decrease) of deposit- in	(60)	79
Employee stock option	0	13,674
Distributed of cash dividends ,Employee's bonus , directors' and supervisor's remuneration	(136,310)	(372,439)
Cash used in financing activities	(136,370)	(358,686)
Effect of exchange rate change on cash	(4,399)	4,803
Net increase in cash and cash equivalents	1,417,609	517,787
Cash and cash equivalents at beginning of year	2,305,360	1,670,294
Cash and cash equivalents at end of the period	3,722,969	2,188,081